



Factory & Corporate Office :

Kantharia Industrial Estate.

Survey No.: 90/3/2/B, Opp. Sopara Phata Police Station, At & Post-Pelhar,

N. H. No.8, Taluka - Vasai, Dist-Palghar, Pin: 401208.

CIN: L74140MH2010PLC205904

Phone: +91 8087042862



Date: 19th August 2024

To,
The Manager-Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai: 400051

Symbol: NAMAN

Sub: Outcome of Board Meeting & Disclosure under Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("SEBI LODR, 2015") read with circulars / notifications / directions issued if any, and in connection with our prior intimation dated 13th August 2024, we wish to inform you that the Board of Directors ("Board") of the Naman In-Store India Limited ("Company") at its meeting held today i.e. 19th August 2024, has considered and approved the following:

1. To increase the authorised share capital of the Company and consequent alteration of capital clause of memorandum of association.

To increase the existing authorised share capital of the Company from Rs. 11,00,00,000/- (Rupees Eleven Crores only) divided into 1,10,00,000 (One Crore and Ten Lakh) Equity Shares of Face Value of Rs. 10/- (Rupee Ten only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore and Fifty Lakh) Equity shares of Face Value of Rs. 10/- (Rupee Ten only) each by creation of additional 40,00,000 (Forty Lakh) equity shares of Rs.10/- (Rupee Ten only) each and alteration in the Capital Clause of Memorandum of Association, subject to necessary approval of the shareholders of the Company.

Furthermore, Clause V of the Memorandum of Association shall also be substituted with new clause V as follows:

V. The Authorised Share Capital of the Company is Rs.15,00,00,000/- (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crores and Fifty Lakh) Equity shares of Face Value of Rs. 10/- (Rupee Ten only) each. The company shall have the power to increase and reduce the Capital of the Company and to divide the Shares in the Capital for the time being into several classes and to attach thereto respectively such



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preferential rights, privileges or conditions as may be determined by or in accordance with these regulations of the Company and to vary, modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided by the Company.

2. To create offer and issue and allot Equity Shares on a preferential basis subject to approval of members.

To create, offer, issue and allot up to 25,17,980 (Twenty-Five Lakhs Seventeen Thousand Nine Hundred Eighty) fully paid-up Equity Shares of the Company having face value of Rs. 10/- each, at a price of Rs.139/- (Rupees One Hundred and Thirty-Nine only) per Equity Share, including a premium of Rs.129/- (Rupees One Hundred and Twenty-Nine only) per Equity Share, aggregating to Rs. 34,99,99,220/- (Rupees Thirty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousands Two Hundred Twenty Only), on a preferential allotment basis. This issue & allotment is made pursuant to and in accordance with the provisions of Companies Act 2013 read with rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and other applicable provisions, if any and subject to approval of Shareholders and other regulatory authorities, if any.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023 -/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("**SEBI Disclosure Circular**") is set out below at **Annexure - 1**.

The proposed Issue will be undertaken in accordance with the provisions of Chapter V of the SEBI ICDR Regulations 2018, and any other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

Date and time of occurrence of event: 19th August 2024 at 14:02 (IST). This is for your information and records.

Thanking You,
For Naman In-Store (India) Limited

Foram Rupin Desai
(DIN: 08768092)
Whole Time Director



Annexure - 1
Information of Investors

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to 25,17,980 (Twenty-Five Lakhs Seventeen Thousand Nine Hundred Eighty) and Total Amount being up to Rs. 34,99,99,220/- (Rupees Thirty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousands Two Hundred Twenty Only) - (Approx.)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	As per Annexure - 2.
b)	Post allotment of securities - outcome of the subscription	
c)	Number of Investors	3
d)	Issue price	Rs. 139/-

Annexure- 2

Sr. No.	Name of the Investor	No. of Securities proposed to be allotted	Status & Category of Investor	Pre- Preferential Issue shareholding percentage of the proposed allottees	Post- Preferential Issue shareholding percentage of the proposed allottees
1.	Ashish Rameshchandra Kacholia	10,79,135	Individual (Public)	-	8.26%
2.	RBA Finance & Investment Co.	10,79,135	Partnership Firm (Public)	-	8.26%
3.	Ramakrishnan Ramamurthi	3,59,710	Individual (Public)	-	2.75%
Total		25,17,980			19.27%